



ARC CENTRE OF  
EXCELLENCE IN  
**POPULATION  
AGEING  
RESEARCH**

# 70 really is the new 60: Longitudinal analysis of cohort trends in intrinsic capacity in England and China

Katja Hanewald

*School of Risk & Actuarial Studies, UNSW Sydney*

*ARC Centre of Excellence in Population Ageing Research (CEPAR)*

2<sup>ND</sup> CEPAR INTERNATIONAL CONFERENCE

3-5 July 2023



Australian Government  
Australian Research Council



UNSW  
SYDNEY



Australian  
National  
University



THE UNIVERSITY OF  
MELBOURNE



THE UNIVERSITY OF  
SYDNEY



THE UNIVERSITY OF  
WESTERN  
AUSTRALIA

# Team & Funding

- Professor Beard John (Columbia University, CEPAR)
- Dr Katja Hanewald (UNSW, CEPAR)
- Yafei Si (UNSW, CEPAR)
- Dr Jotheeswaran Amuthavalli Thiyagarajan (World Health Organisation)
- Dr Darío Moreno-Agostino (University College London)

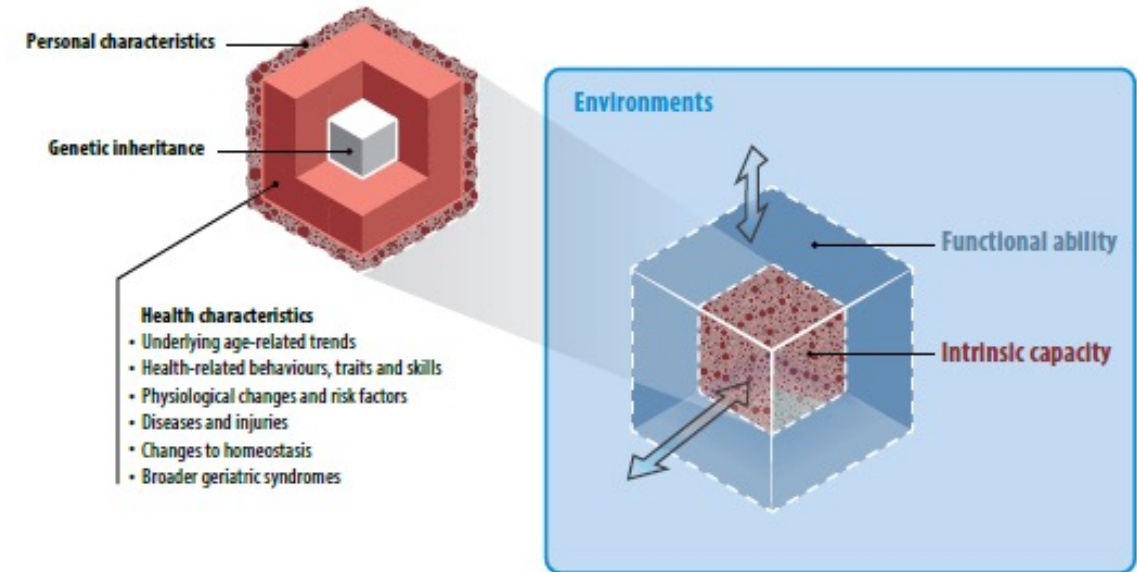


Funding: CEPAR

# Introduction

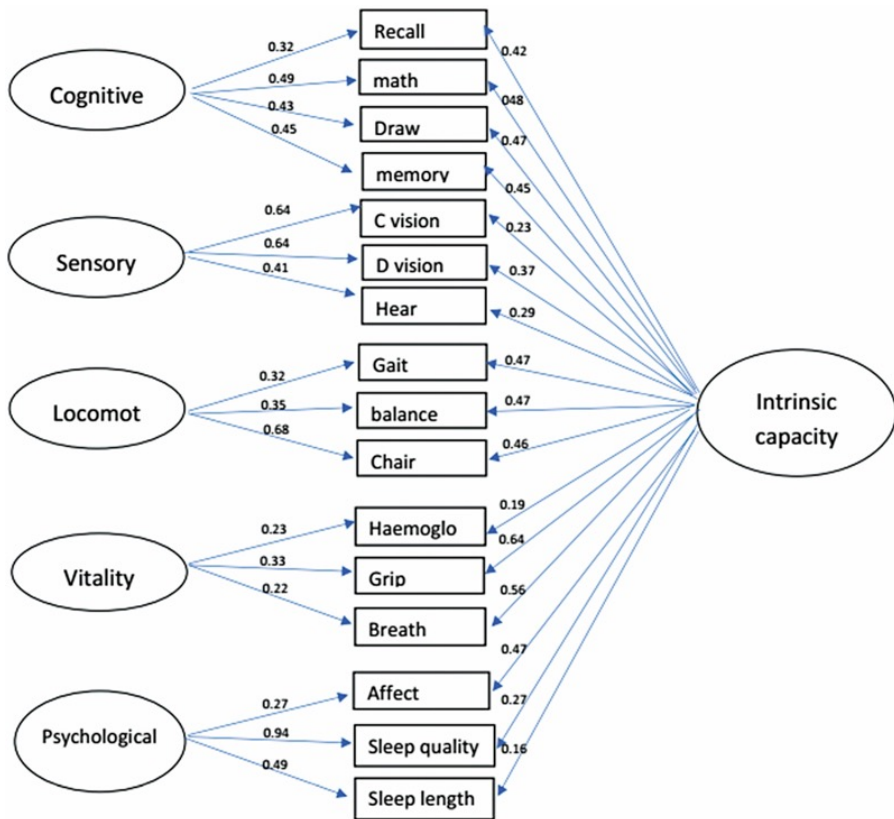
- **WHO (2015) World report on ageing and health**
  - Frames healthy ageing from the perspective of a person's functioning
  - An individual's functional ability to be and do the things they value is determined by their **intrinsic capacity** and the **environment** they inhabit
- **Intrinsic capacity**
  - Essentially the converse of disability
  - Describes a continuum that can be applied across the second half of life.
  - Describes individual-level attributes independent of the environment, this construct can potentially be used to monitor cohort trends in functioning over time

Fig. 2.1. Healthy Ageing



Source: WHO (2015) World report on ageing and health

# Our previous research



Article Navigation

JOURNAL ARTICLE

## Intrinsic Capacity: Validation of a New WHO Concept for Healthy Aging in a Longitudinal Chinese Study

John R Beard, MBBS, PhD ✉, Yafei Si, MA, Zhixin Liu, PhD, Lynn Chenoweth, PhD, Katja Hanewald, PhD

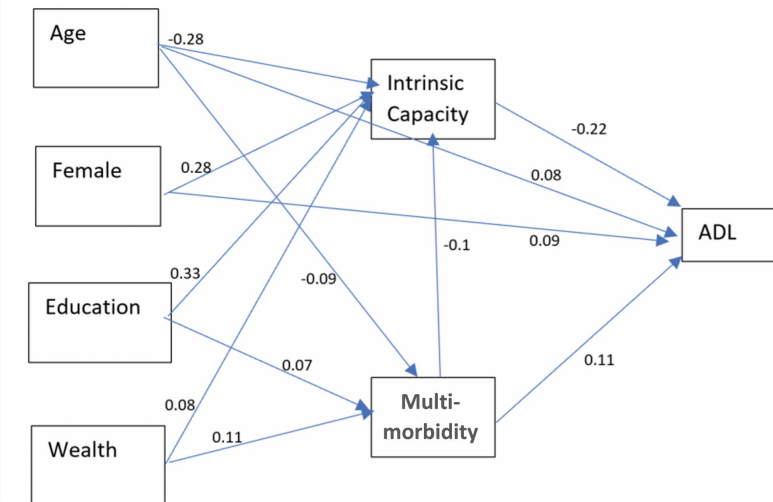
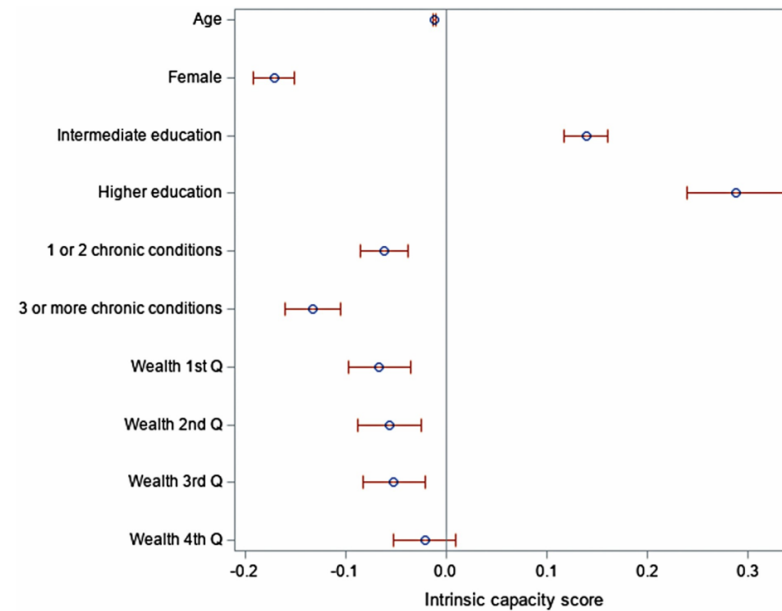
*The Journals of Gerontology: Series A*, Volume 77, Issue 1, January 2022, Pages 94–100,

<https://doi.org/10.1093/gerona/glab226>

Published: 03 August 2021 Article history ▼

PDF

Help



# Our previous research

[Bull World Health Organ](#). 2023 May 1; 101(5): 307–316C.

PMCID: PMC10140694

Published online 2023 Mar 2. doi: [10.2471/BLT.22.288888](#)

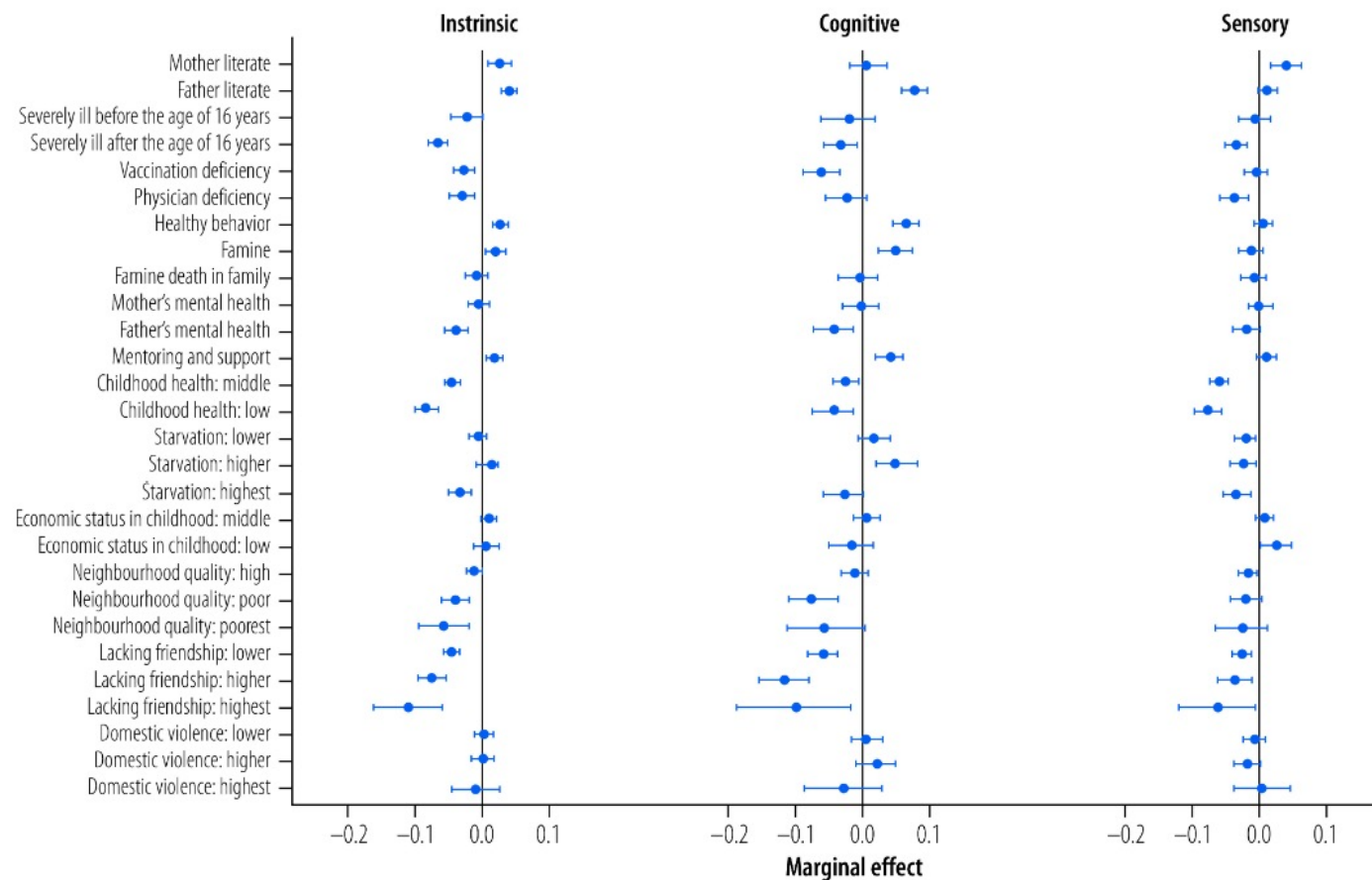
PMID: [37131938](#)

Language: English | [French](#) | [Spanish](#) | [Arabic](#) | [Chinese](#) | [Russian](#)

## Life-course inequalities in intrinsic capacity and healthy ageing, China

[Yafei Si](#), <sup>a</sup> [Katja Hanewald](#), <sup>a</sup> [Shu Chen](#), <sup>a</sup> [Bingqin Li](#), <sup>b</sup> [Hazel Bateman](#), <sup>a</sup> and [John R Beard](#) <sup>✉ c</sup>

► [Author information](#) ► [Article notes](#) ► [Copyright and License information](#) [Disclaimer](#)



Linking early-life factors with late-life intrinsic, cognitive and sensory capacities, China, 2011–2013

# This study

## Research question:

- Are older adults in England and China experiencing the same, better or worse health than people of similar ages in the past?

→ Estimate IC and its subdomains based on **longitudinal data**, include time and cohort effects



# Data



## **Main analysis:** English Longitudinal Study of Ageing (ELSA)

- Nationally representative sample of people aged 50 and over, living in private households in England
- We use Waves 1 (2002) to 9 (2019)
- n=14,710



## **Comparative analysis:** China Health and Retirement Longitudinal Study (CHARLS)

- Nationally representative sample of people aged 45 and over, living in private households in China
  - We use Waves 1 (2011) to 3 (2015)
  - n=11,411
- 
- Inclusion criteria: aged 60+ with valid information in at least one of the indicators used to measure IC in at least one wave

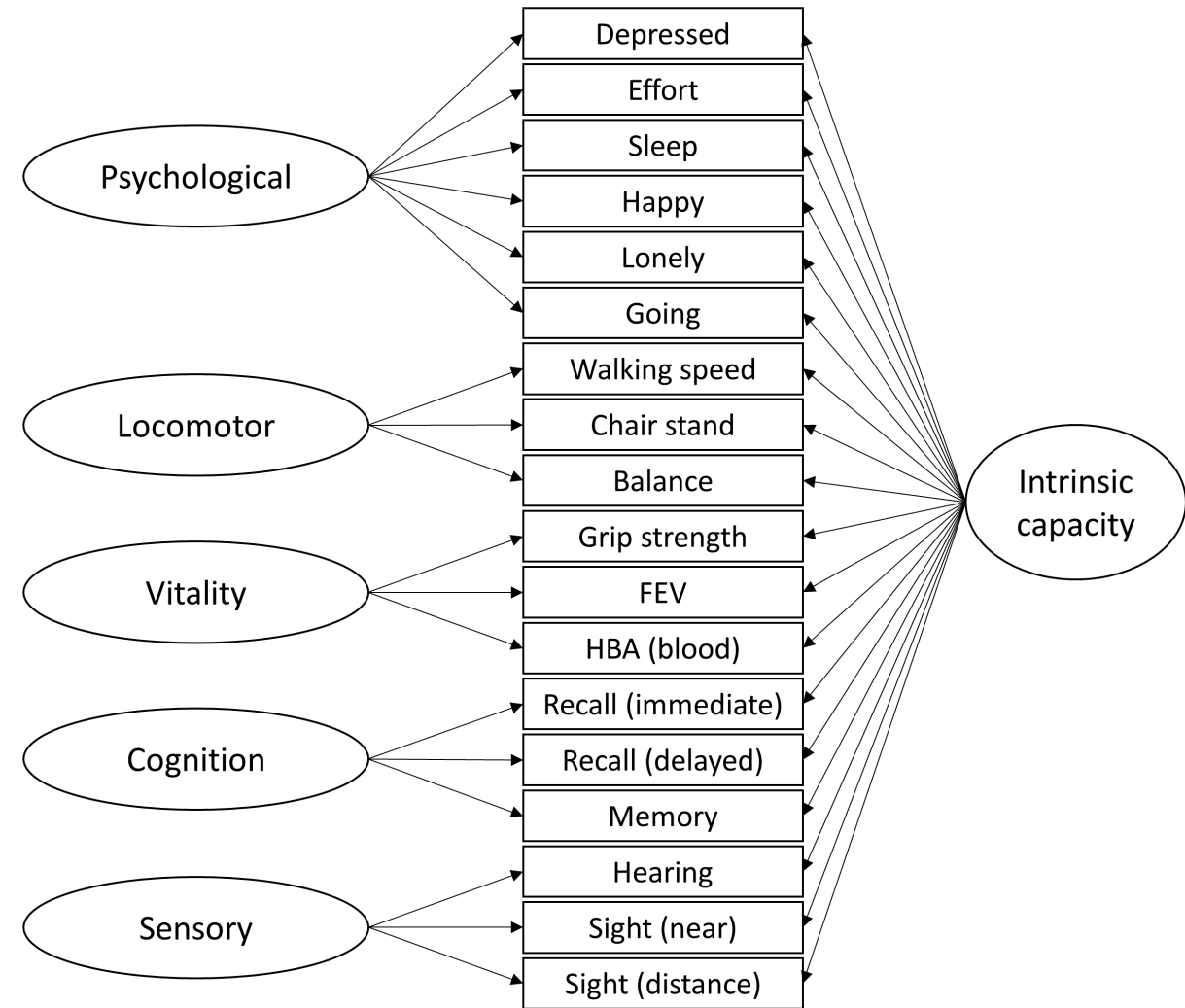
# Intrinsic capacity factors

- Beard et al. (2019): measures that might provide objective estimates of intrinsic capacity
  - Prior evidence supporting an association with at least one aspect of capacity
  - Ability to distinguish between high and low capacity at older ages and sensitivity to detect change within and between individuals over time
- Choose measures available in ELSA and CHARLS:
  - **Locomotor:** walking speed, chair-stand test, balance
  - **Vitality:** grip strength, forced expiratory volume, Hemoglobin
  - **Sensory:** hearing, distant eyesight, near eyesight
  - **Cognition:** immediate recall, delayed recall, time orientation/memory
  - **Psychological:** affect and sleep (CES-D)



# Statistical methods

- Step 1: Confirmatory factor analysis (CFA) to operationalise IC
- Step 2: Measurement invariance testing
  - To ensure that the constructs (IC, subdomains) were equivalently measured over time
  - Tested for **configural invariance**
  - Tested for **scalar invariance**



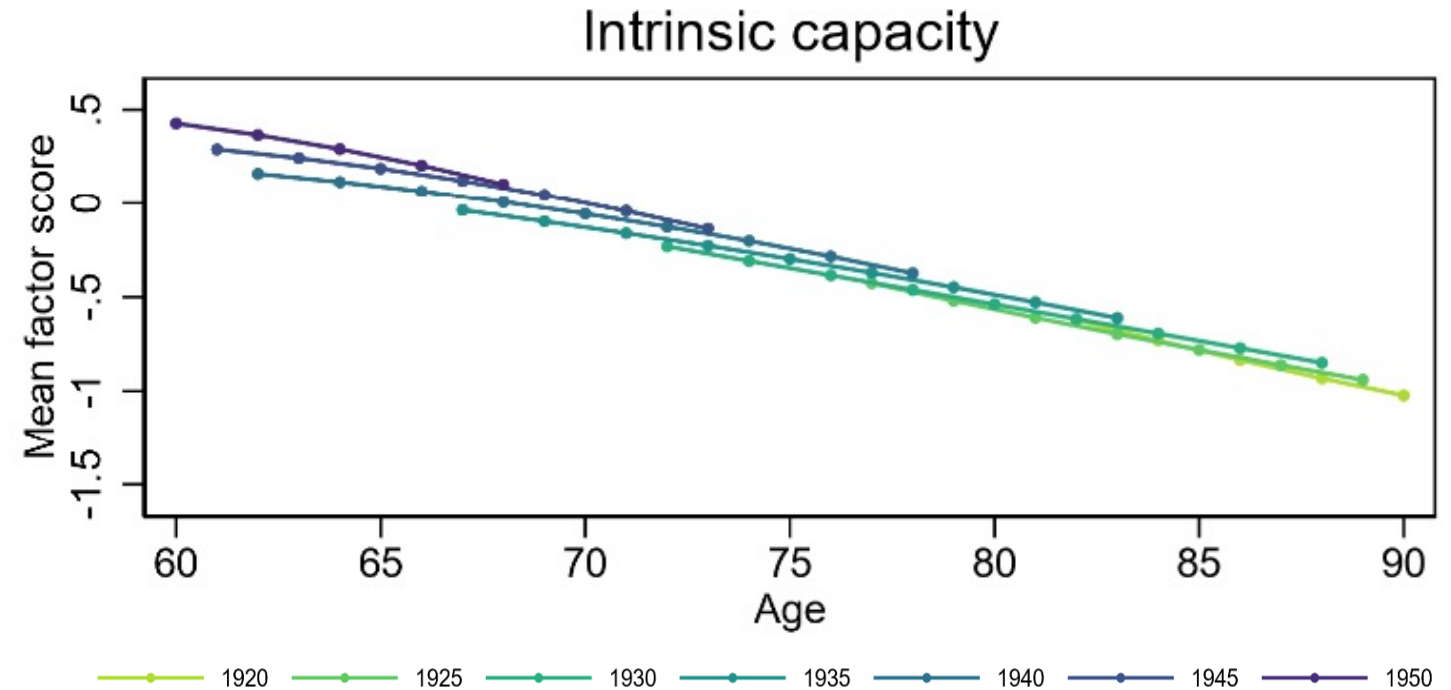
# Statistical methods

- Step 3: Extend measurement models to include waves where only partial information was available by design
- Step 4: Derive IC scores and subdomain scores
- Step 5: Estimated **multilevel growth curve models** to model the change over time in the derived scores for each of the factors
  - Time trends: ELSA: linear, quadratic; CHARLS: linear
  - Cohort effect based on birth year
  - Interaction terms between birth year and the growth parameters (i.e., linear and quadratic) to account for potential differences in the rates of change across cohorts

# Results

**Figure 1.** Intrinsic capacity scores by birth cohort and age

- Younger cohorts entered older ages with significantly **higher levels** of capacity
- IC levels declined with age across all cohorts
  - Declines were initially **less steep** for more recent cohorts than for earlier cohorts
  - Declines in more recent cohorts accelerated over time

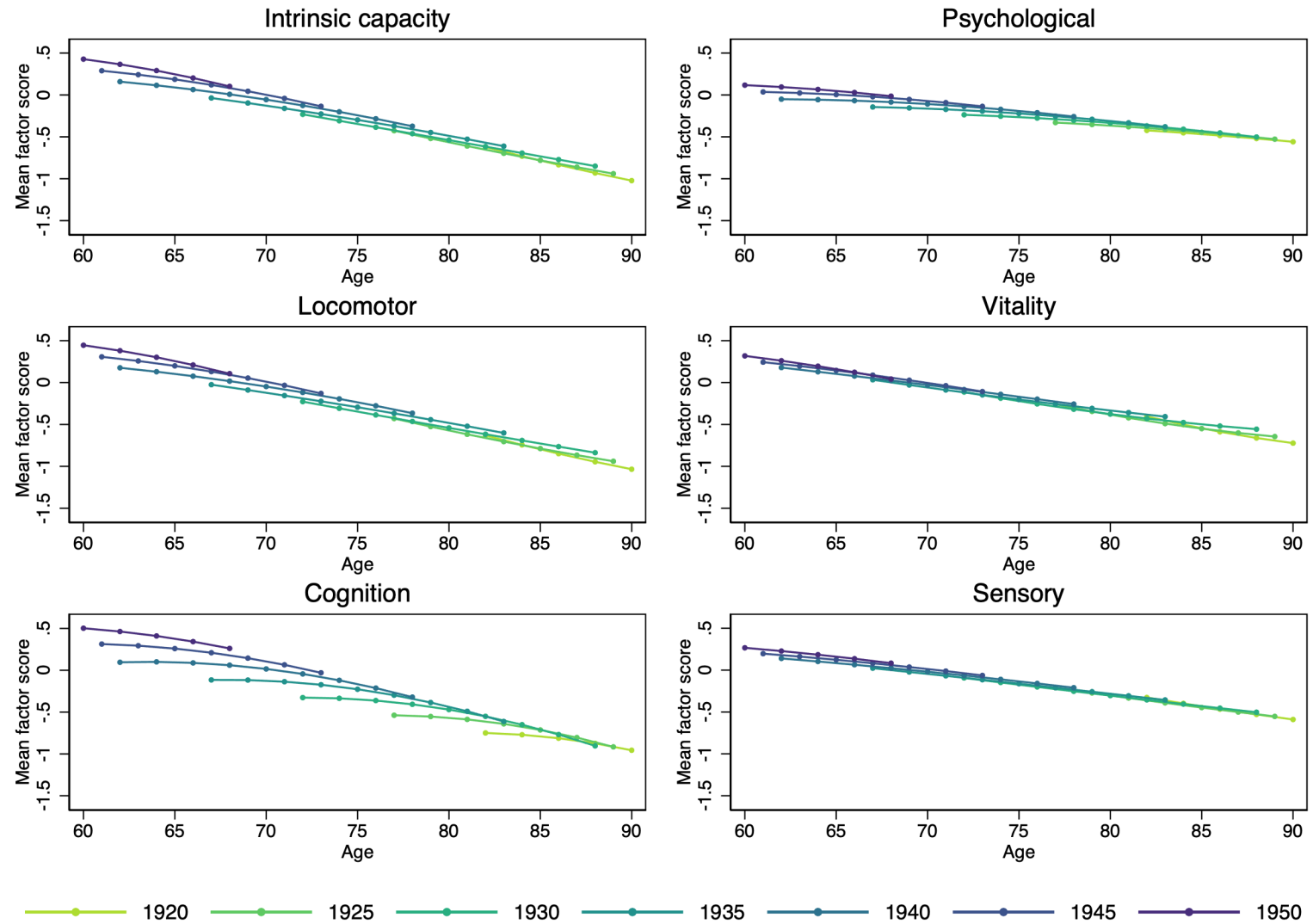


# Results



**Figure 2.** Intrinsic capacity and subdomains mean factor scores by birth cohort and age

- Younger cohorts entered older ages with **significantly higher** initial levels for each IC subdomain
  - Largest improvements in locomotor, vitality and cognition subdomains
- All subdomains: declines with age, with initial declines being less steep among more recent cohorts
- Rate of decline in more recent cohorts subsequently accelerated
  - Less marked for cognitive capacity.

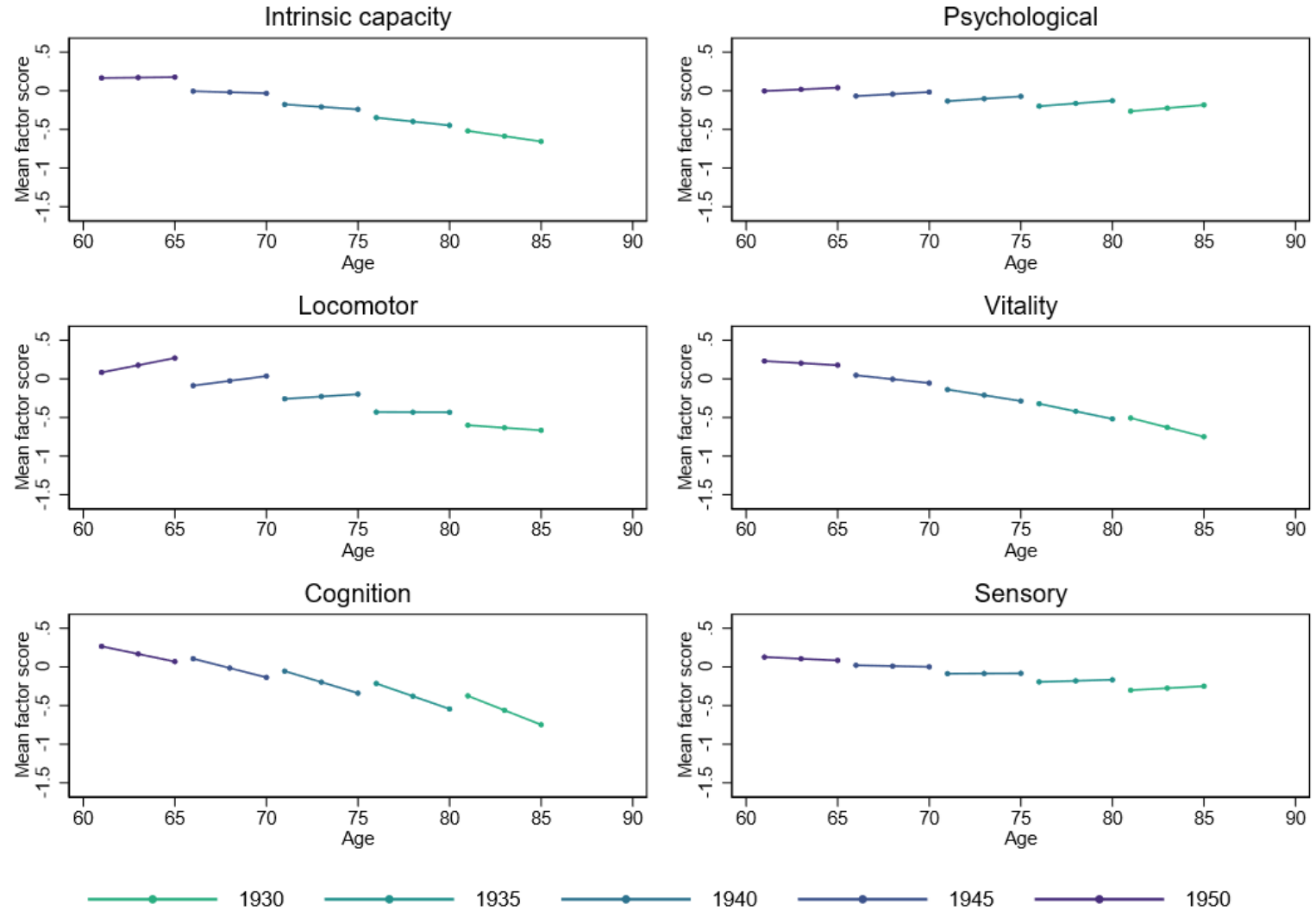


# Results



**Figure 3.** Intrinsic capacity and subdomains mean factor scores by birth cohort and age

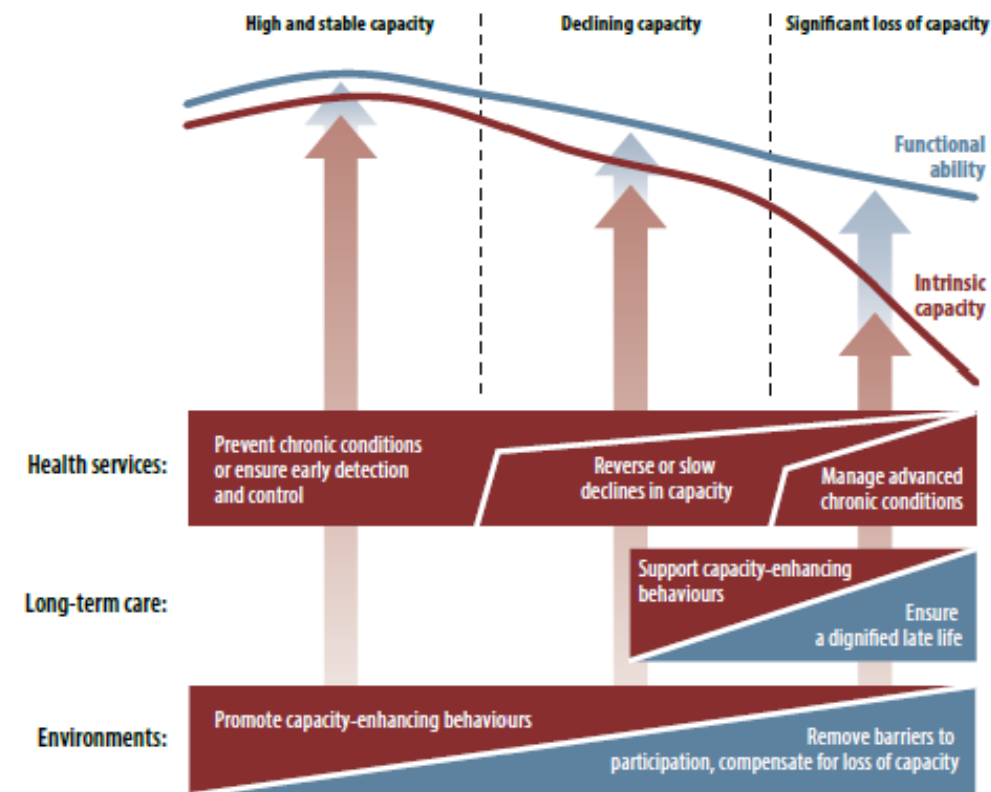
- Similar results to ELSA
- Younger cohorts entered older ages with higher levels of IC
- Largest improvements in vitality, followed by locomotor cognition



# Summary and conclusion

- Main results:
  - **Significant improvements in intrinsic capacity** in more recent cohorts of older people in both the UK and China
  - More recent cohorts entered older ages with higher levels of capacity, and subsequent declines were less steep than for earlier cohorts, although the rate of decline accelerated with age.
  - The greatest improvements were seen in **locomotor, cognitive and vitality domains**.
  - The trends were similar for both males and females and, while limited by the lesser availability of data waves in CHARLS, were largely consistent across both groups.
- Next steps:
  - Explore intra-cohort heterogeneity (esp. socioeconomic) and causal drives (health behaviours, health care?)
  - Develop interventions

Fig. 2.4. A public-health framework for *Healthy Ageing*: opportunities for public-health action across the life course



Source: WHO (2015) World report on ageing and health

Contact:  
[k.hanewald@unsw.edu.au](mailto:k.hanewald@unsw.edu.au)