

Considerations for future aged care services and workforce

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Developed a thought leadership report that



Maps out some critical components of Australia's current social infrastructure in health and ageing



Projects future social infrastructure needs to 2025 & 2040



Identifies gaps, challenges and ***opportunities for action***

Practical innovation: Closing the social infrastructure gap in health and ageing

Commissioned
and supported
by Australian
Unity



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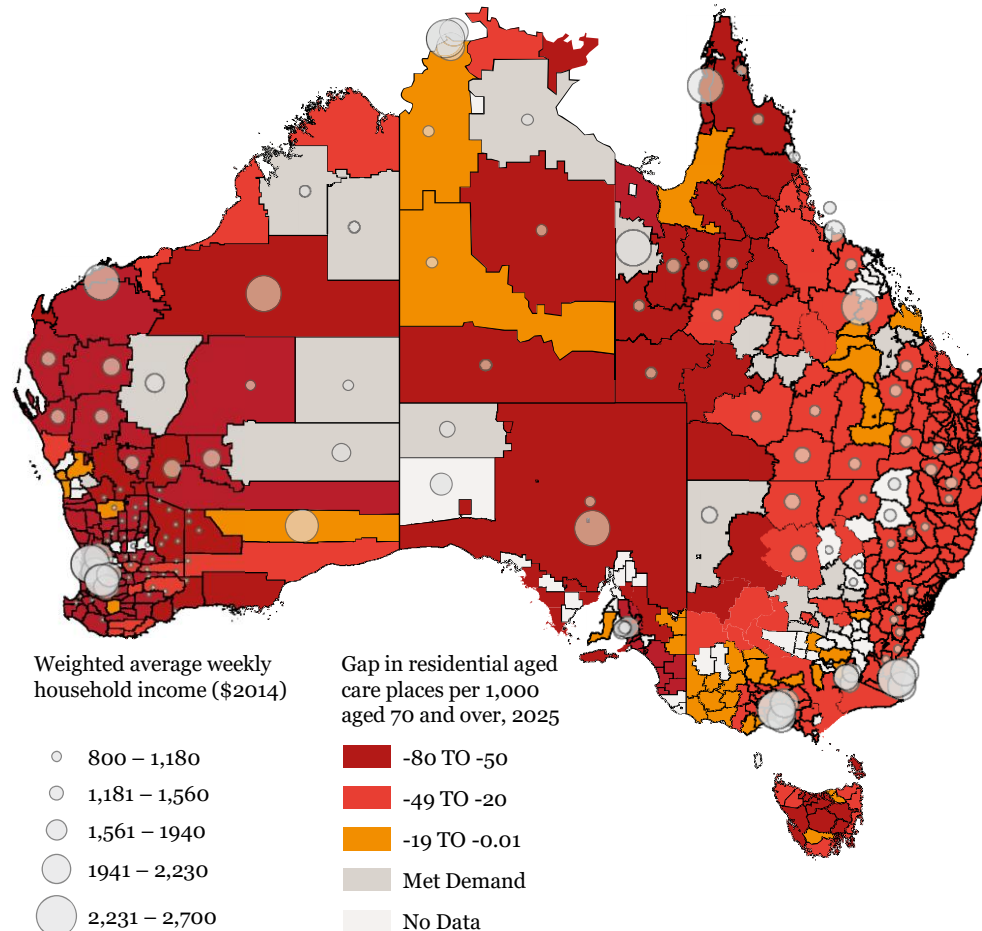
Projected future demand across 3 key areas

Projected gaps in residential aged care places, 2025

1 Aged care

2 Mental health

3 Chronic disease



The system is unsustainable and not fit for purpose



Over **5 million**
people aged **70+**

Over **4.6 million**
people with circulatory
system diseases



Over **2.6 million**
people with high or very
high anxiety or distress



\$49 billion in
capital costs for
residential aged
care beds



\$14.6 billion
in annual operating
costs for residential
aged care



120,000
nurses (by 2030)



Over **400,000**
aged care workers



**Need a
system
transformation**

Aged care challenges



Disjointed care and support



Increasing demand for workforce



Focus on efficient and safe care – not necessarily what people value



Equity is an issue



Reducing informal care capacity



Quality of life

What would a system change look like?



Risk and outcomes
focussed



Person
centred



Access
and equity

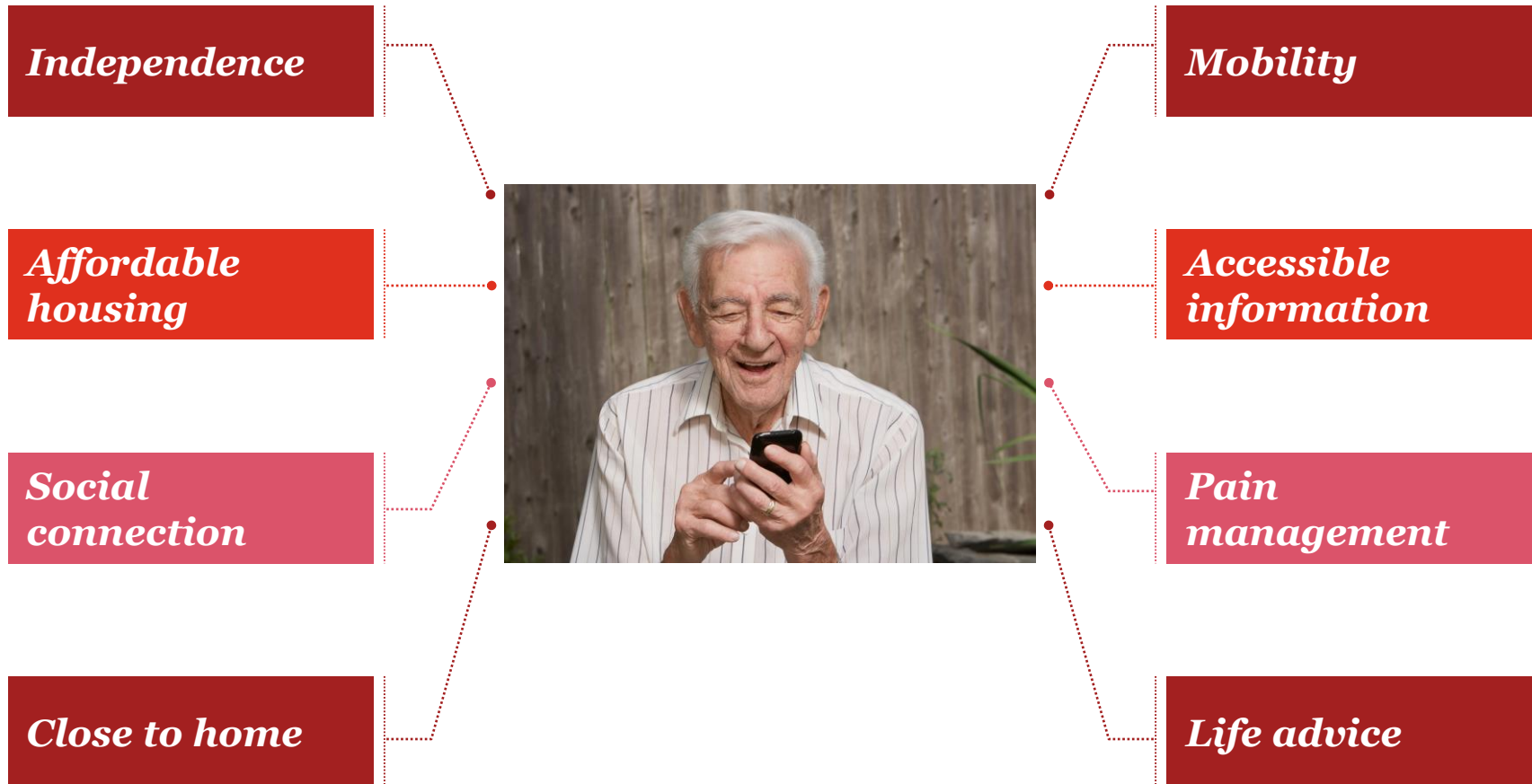


Effective
and efficient

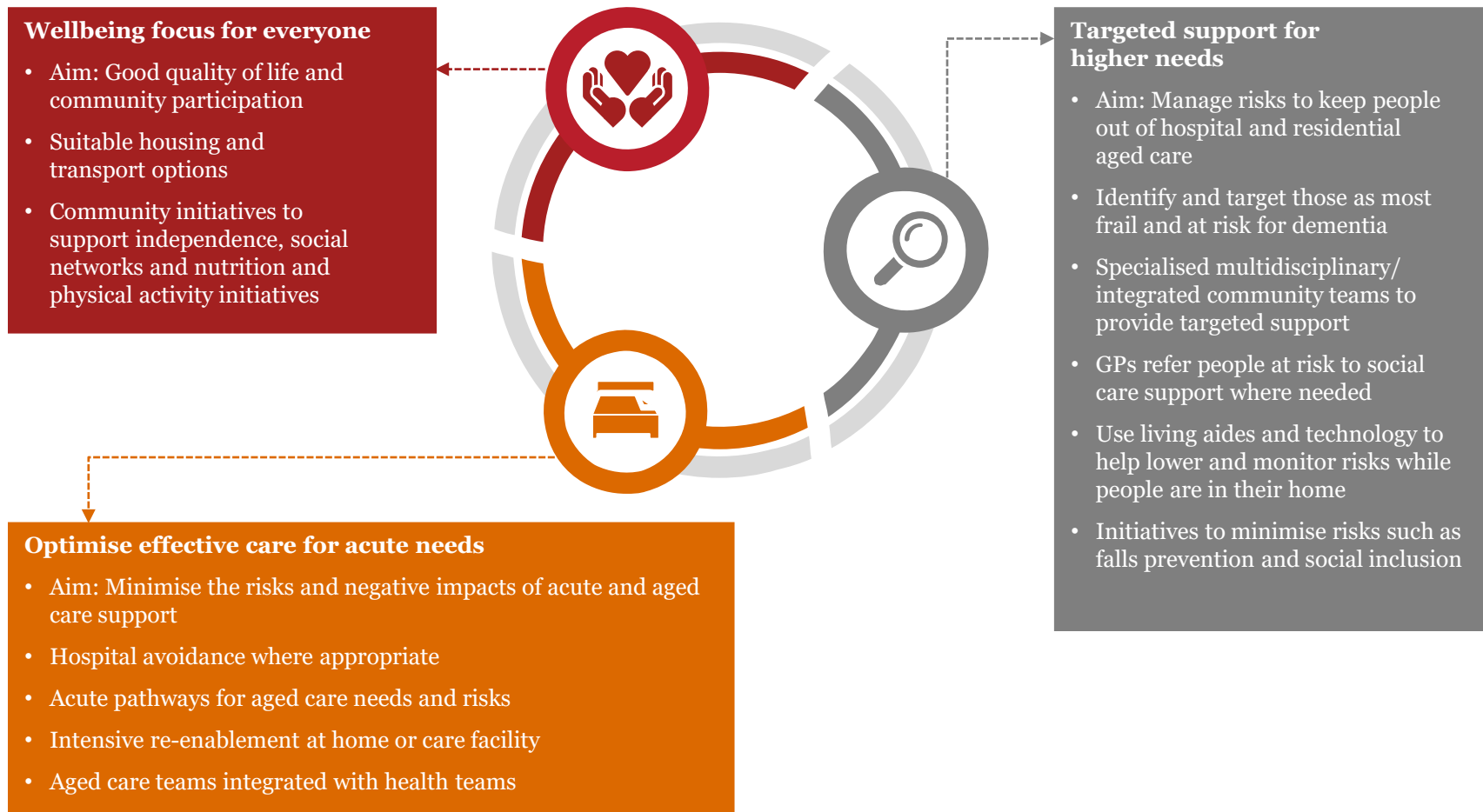


Integrated care
and support systems

Person Centred – What older people value in care and support



The big shift – Illness to wellbeing



Invest in/enable workforce capacity, capability and culture



Value to the community



Attraction and retention – major asset for Australia



Holistic perspective to care and risks



Different skills and culture



Role of technology



Shared decision making

Thank you

Full report available at:

<https://www.pwc.com.au/publications/practical-innovation-healthcare-infrastructure.html>

