

# **Is there a role for subjective health measures?**

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# What's the issue?

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- ▶ Subjective measures of health routinely collected
  - ▶ Survival probabilities **What is the percent chance you will live to be 75 or more?**
  - ▶ Self-assessed health (SAH) **In general how would you rate your overall health? Excellent, very good, good, fair, poor**
  - ▶ Patient-reported outcomes (EQ-5D)
    - ▶ Health states defined across multiple dimensions – mobility, pain, ...
    - ▶ Value set determined by respondents trading off quantity & quality of life
- ▶ Concerns include cognitive burden, survey design, justification bias, measurement error & reporting heterogeneity
  - ▶ **“The fact that some individuals may be prone to mis-reporting their disability or health status is well documented...”** Gannon (2009)

# What's the issue?...

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- ▶ If have objective health are subjective measures needed?
  - ▶ At 2020 summit NSW Premier Morris lemma said the health system **“...collects so much data we all get dizzy”**
- ▶ “Big data” is more than the amount of data
  - ▶ Opportunity to combine data from multiple sources is possibly a more important element of the data deluge
    - ▶ **“Patient reported outcomes and preferences drawn from stated preference methods are especially useful sources of data but even more so if they are used to complement existing sources of information.”** Fiebig (2017)
  - ▶ **“Economists have long been hostile to subjective data. Caution is prudent, but hostility is not warranted.”** Manski (2004)

# The case of SAH

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- ▶ SAH ubiquitous
  - ▶ **“Self-reported health ... has become the most commonly used measure of health in social sciences study.”** Mu (2014)
- ▶ Does SAH health measure health?
  - ▶ **“I’m not sure what self-assessed health measures but I do know it’s not health.”** Anonymous (economist)
  - ▶ What is its health content as distinct from overall quality of life (QoL)?
  - ▶ If health what domains of health?

# Dorion et al. (2015) – SAH does measure health

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- ▶ Basic hypothesis: **If SAH measures health it should predict future health outcomes**
  - ▶ Outcomes are health care utilization – so “objective”
    - ▶ Good measure with Australia’s universal health coverage
- ▶ Employs rich data from 45 & Up Study
  - ▶ Survey of 260,000 NSW residents aged 45+
  - ▶ 45+ population incurs about 60% of Australia’s health care expenditure
  - ▶ Survey linked to administrative (panel) data providing hospital separations, ED presentations, MBS & PBS claims

# Econometric methods

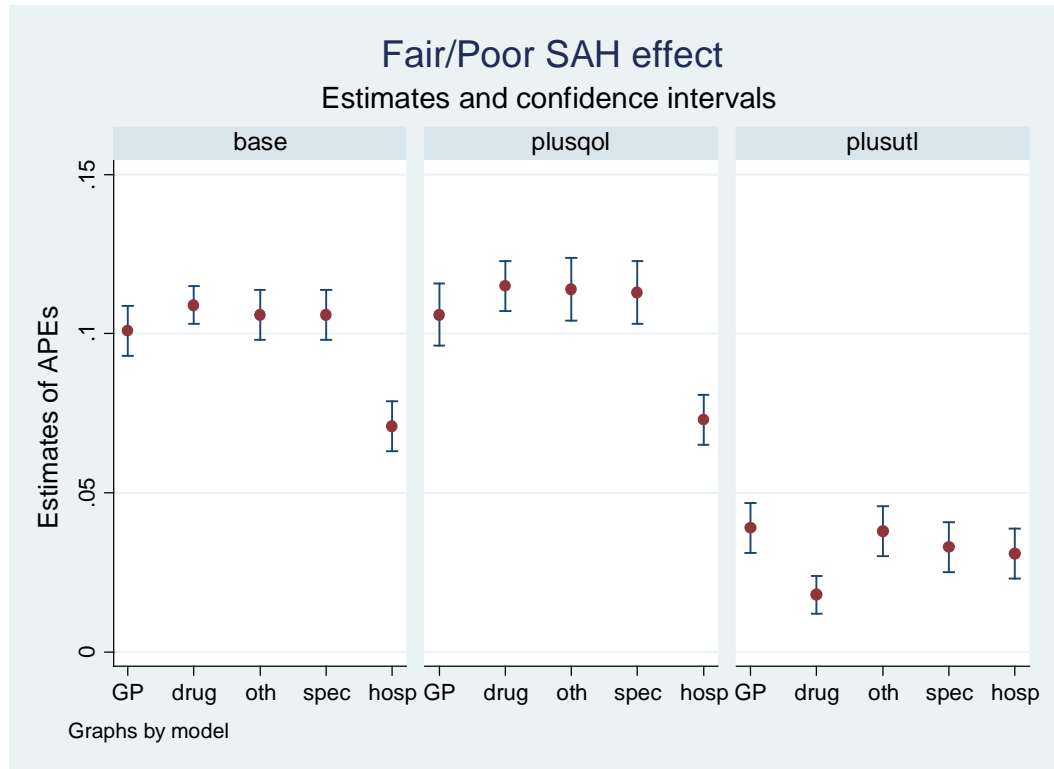
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- ▶ Use prospective models
  - ▶ Predicting future health outcomes (12 months after survey)
- ▶ **Utilization:** Future health use measures
  - ▶ Binary logits for hospital admission, > 6 GP visits, ..., varying controls to gauge impact on SAH estimates
  - ▶ SAH reduced to 3 level scale with excellent/very good the base
  - ▶ Baseline controls are socio-economic, demographic, self-reported & family health variables then add QoL & past utilization
- ▶ **Illness:** Disaggregate use into illness indicators
  - ▶ Binary logits for 14 illness groups – cancer, eye, ...

# Utilization results:

## Fair/poor APEs across specifications

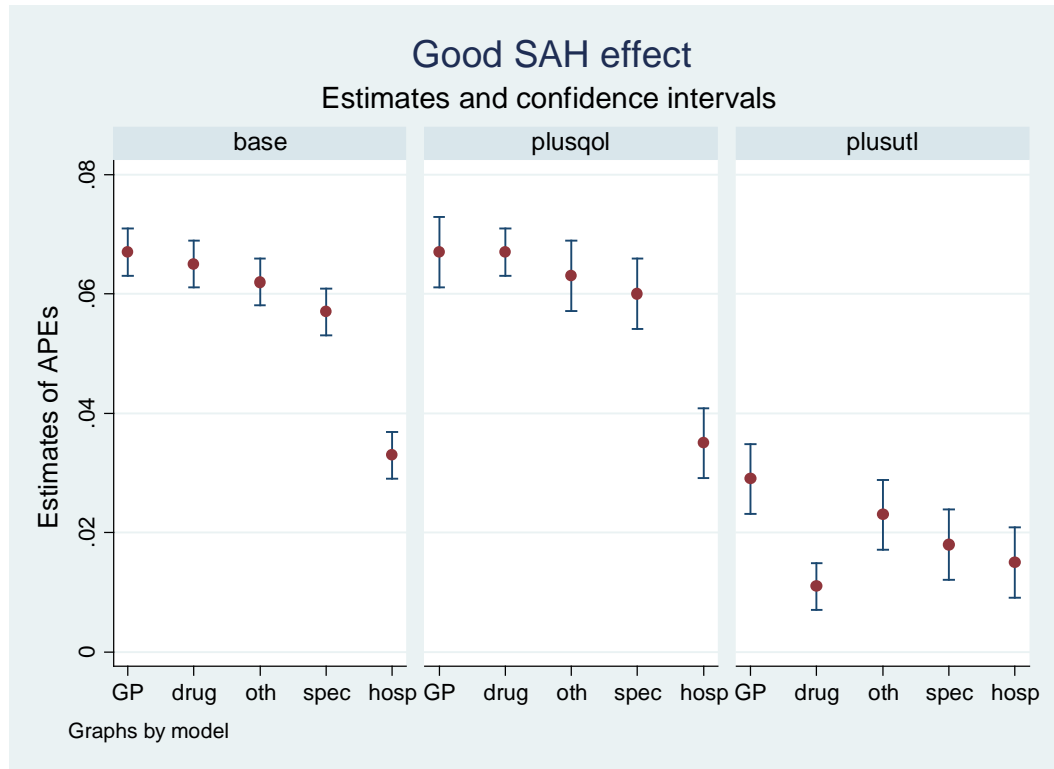
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# Utilization results:

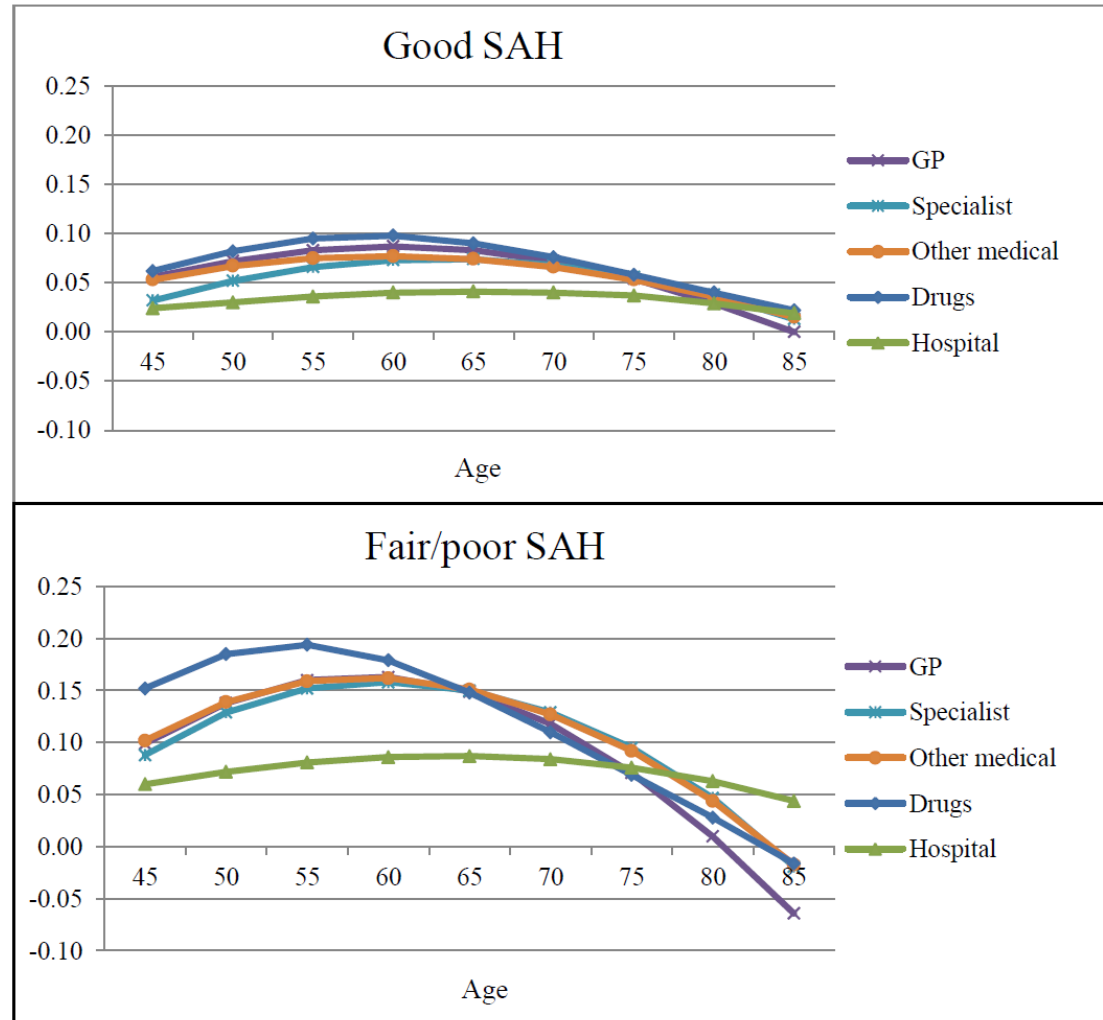
## Good APEs across specifications

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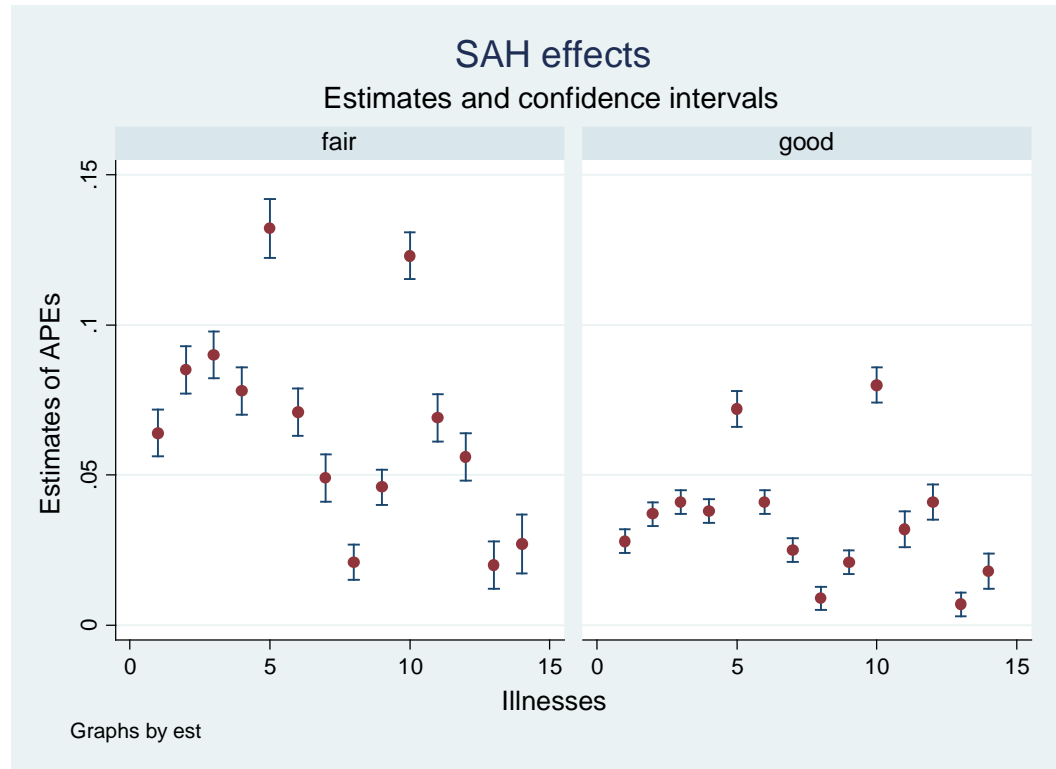




# Utilization results: Heterogeneity by age

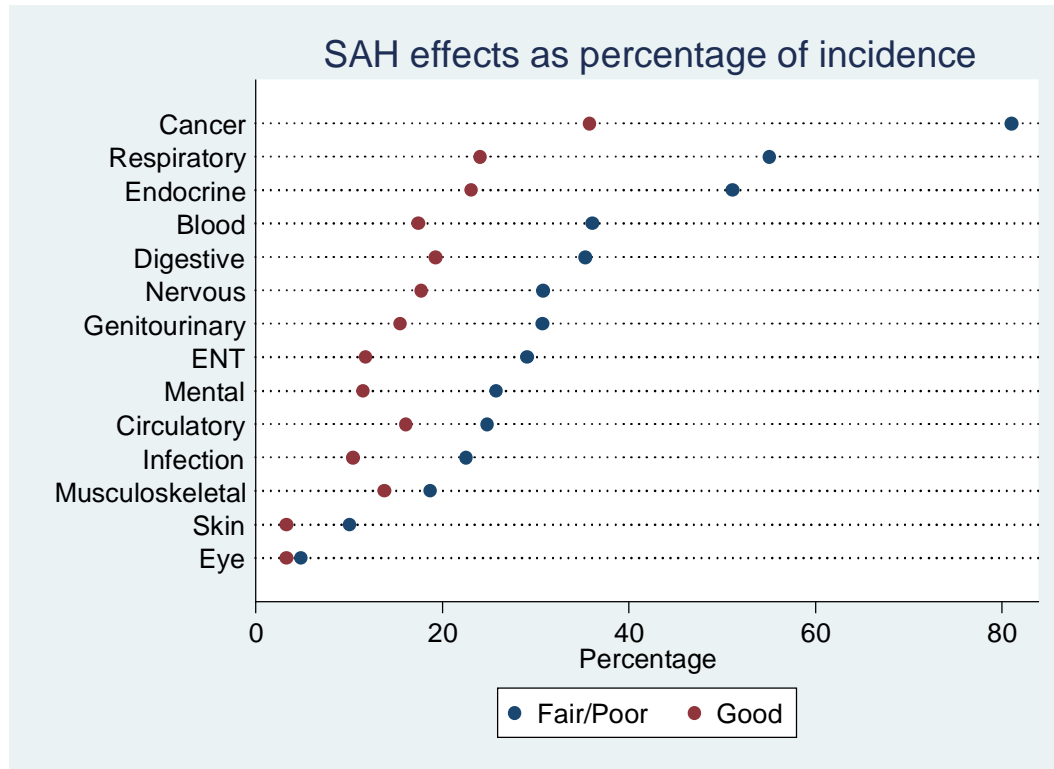


# Illness results: Specification with QoL but no past utilization



# Illness results: APEs scaled by incidence

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# Yes ... but

- ▶ SAH does measure health
  - ▶ Actual health main source of predictive power of SAH
  - ▶ Also captures other unobserved health factors
- ▶ Evidence supports role of SAH as good **proxy** for health
  - ▶ BUT still measurement concerns; see Black et al. (2017)

## SAH reporting inconsistencies in HILDA

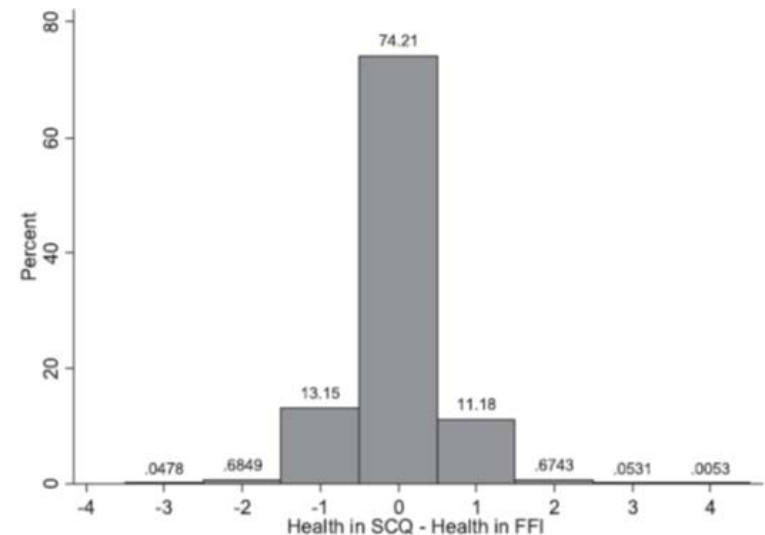


Fig. 2. Distribution of the differences in self-assessed health from the same survey wave.

Notes: Sample consists of wave 9 and 13 HILDA respondents aged 25 years or more. Sample size equals 18,834 individual-year observations.

# Need more than passive use of SAH

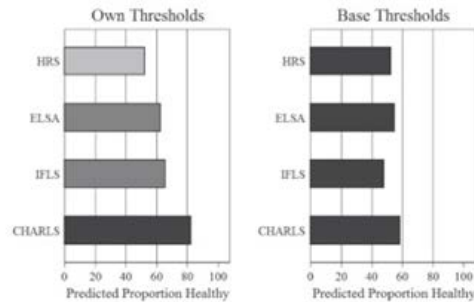
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- ▶ Measurement issues need to be addressed in other modelling roles
  - ▶ Causal interpretation of health as a determinant
  - ▶ Health is the outcome in say studies of inequalities
- ▶ Adjustments for measurement problems can matter
  - ▶ Mu (2014) uses CHARLS to explore regional differences in SAH of elderly in China
  - ▶ Molina (2017) uses HRS, ELSA, IFLS & CHARLS to study cross-country differences in health self reports over 6 domains
  - ▶ Both use vignettes to control for heterogenous response thresholds

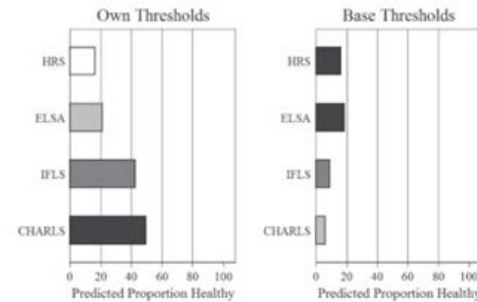
# Ranking of countries by predicted proportion in healthiest category

USA  
UK  
Indonesia  
China

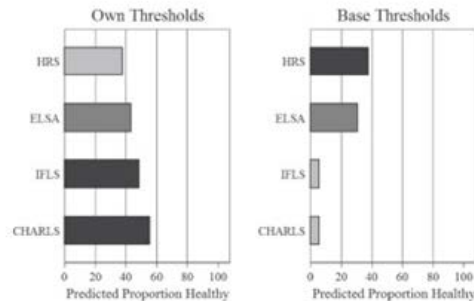
A. Mobility



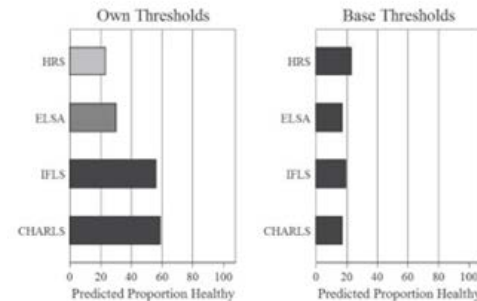
B. Pain



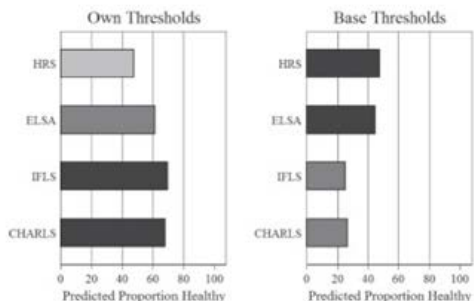
C. Cognition



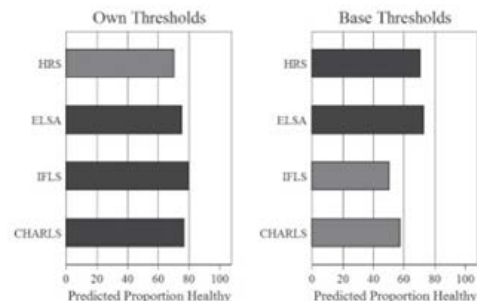
D. Sleep



E. Affect



F. Breathing



# Case of EQ-5D

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- ▶ **Role of some subjective measures is mandated in HTA**
  - ▶ NICE, PBAC, ... accept public preferences over health states important in decisions on government resource allocation such as recommending medicines for PBS listing
  - ▶ PBAC “accepts” health-related quality of life measures including EQ-5D-3L (no, some or extreme problems) or EQ-5D-5L (no, slight, moderate, severe or extreme problems)
- ▶ **Such measures contentious given role in health funding decisions under pressure from an ageing population**
  - ▶ Accuracy needed for confidence in preference data

# An EQ-5D-5L controversy

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- ▶ NICE's preferred measure EQ-5D-3L but now 5L
  - ▶ Devlin et al. (2018) provided general public EQ-5D-5L value set
  - ▶ Preferences obtained using subset of health states with other states predicted to form value set weights
  - ▶  $QALY = (\text{length of life}) \times (\text{weight})$
- ▶ Updating value set & moving to 5L to provide more nuanced characterization of health both a priori sensible
  - ▶ So what's the problem?
- ▶ Review of 5L value set critical of data quality & modelling
  - ▶ Value set authors defended their work rebutting criticisms



# Some thoughts on process

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- ▶ Experts [Fiebig (2019), Manski (2019)...] reviewed the review
  - ▶ **“Experts have recommended NICE should support a new study of how to value health-related quality of life in England.”** Lovett & Cooper (2019)
- ▶ All data misbehave & applied work is difficult
  - ▶ Easy to be critical
  - ▶ But “everyone else does it” a poor response to criticism
  - ▶ Evaluation difficult with no gold standard & subjective modelling decisions
- ▶ Cognitively demanding tasks (TTO & DCE)
  - ▶ Respondents found process difficult but no significant age effects
  - ▶ Need better understanding of respondent decision-making process

# Some thoughts on process...

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- ▶ Best way to undertake valuation given NICE & journal unlikely to have same objective function?
  - ▶ Should heterogeneity in population be modelled if only produce a single value set?
  - ▶ Review team undertook substantial replication & exploratory analyses
- ▶ Preferences matter so role for subjective health measures
  - ▶ Measurement process involved so needs to be done carefully & be fit for purpose

# Acknowledgement

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- ▶ This research uses data from the 45 and Up Study which is managed by the Sax Institute in collaboration with major partner Cancer Council New South Wales; and partners the Heart Foundation (NSW Division); NSW Ministry of Health; *beyondblue*; Ageing, Disability and Home Care, NSW Family and Community Services; Australian Red Cross Blood Service and UnitingCare Ageing. This project was undertaken by the University of Technology Sydney and utilised Medical Benefit Schedule (MBS) and Pharmaceutical Benefit Schedule (PBS) data supplied by the Department of Human Services. Data linkage for the project was undertaken by the Centre for Health Record Linkage. The 45 and Up Study has the approval of the University of NSW Health Research Ethics Committee; this project has ethics approval from the NSW Population and Health Services Research Ethics Committee and the Department of Health and Ageing Departmental Ethics Committee. The study's findings are those of the authors and do not necessarily represent the views of the Department of Health and Ageing, or the Department of Human Services. The project is funded by an ARC Discovery Project grant (DP110100729).



# Core References

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