

**THE PENSION RESEARCH COUNCIL**



**RESEARCH CHALLENGES FOR GLOBAL PENSIONS: TRENDS AND HETEROGENEITY**

**OECD Headquarters, Paris, June 8, 2016**

9.00 – 9:30	<p>Welcome</p> <ul style="list-style-type: none"><li>• <a href="#">André Laboul</a>, Managing Director JPEF, Deputy Director OECD, and Secretary General IOPS</li><li>• <a href="#">Ambrogio Rinaldi</a>, Chair of the OECD WPPP, and Director Pension Fund Supervision Commission (COVIP), Italy</li><li>• <a href="#">Edward Odundo</a>, President IOPS, CEO Retirement Benefits Authority, Kenya</li></ul>
9.30 – 11.00	<p><b><i>Pension Choice and Design: Trends and Heterogeneity</i></b></p> <p>Leader: <a href="#">Dariusz Stanko</a>, IOPS</p> <ul style="list-style-type: none"><li>• <a href="#">Julie Agnew</a>, William &amp; Mary: “Behavioral Research and Pension Choice: What We’ve Learned and What We Still Need to Know”</li><li>• <a href="#">Olivia S. Mitchell</a>, Wharton/PRC/Boettner: “Financial Literacy and Retirement Security: A Global Perspective”</li><li>• <a href="#">John Piggott</a>, UNSW/CEPAR: “Means testing public pensions – designs and impacts for an ageing demographic”</li></ul> <p>Description: One of the main tradeoffs in pension design is between flexibility, which allows adaptability of designs to individual needs, and simplicity, which facilitates low cost delivery and communication. This session will explore important aspects of this tradeoff and lessons from different countries around the world.</p>
11.00 – 11.30	Coffee break
11.30 – 12.30	<p><b>Keynote Address</b></p> <p>Leader: <a href="#">Mike Orszag</a>, Willis Towers Watson</p> <ul style="list-style-type: none"><li>• <a href="#">James Nazroo</a>, University of Manchester: “Aging, Frailty and Wellbeing: Trends, Inequality, and Implications for Policy”.</li></ul>
12.30 – 13.30	Lunch Break

13.30 – 15.30	<p><b><i>How Aging Trends and Heterogeneity are Shaping the Future of Retirement</i></b></p> <p>Leader: <a href="#">Darren McShane</a>, Executive Director Mandatory Provident Fund Scheme Authority Hong Kong, and Chair IOPS Technical Committee</p> <ul style="list-style-type: none"> <li>• <a href="#">Monika Bütler</a>, University of St. Gallen/Netspar: "The Challenges of Funded Pension Systems in Times of Crisis"</li> <li>• Jessica Mosher, OECD, "Socio-economic differences in mortality and retirement."</li> <li>• <a href="#">Theo Nijman</a>, Tilburg University/Netspar, "Adequate Decumulation of DC Capital"</li> </ul> <p>Description: Increasing longevity and longer retirements will naturally change the nature of the retired population and its needs. This session will explore the latest thinking and developments in the areas of health, mortality and funding models.</p>
15.30 - 16.00	Coffee break
16.00 – 17.30	<p><b><i>Roundtable on Pension Research Challenges</i></b></p> <p>Leader: <a href="#">Pablo Antolin</a>, OECD</p> <ul style="list-style-type: none"> <li>• <a href="#">Phyllis Borzi</a>, US Assistant Secretary of Labor, "Main pension policy challenges"</li> <li>• <a href="#">Agar Brugiavini</a>, University Cà Foscari, Venice &amp; SHARE. "Coping with Increasingly Diverse Longevity"</li> <li>• <a href="#">David McCarthy</a>, NIESR London and Treasury SA Pretoria. "Pension Designs for Encouraging Delayed Retirement."</li> </ul> <p>Description: This session will elaborate on earlier contributions to crystallise the critical pension reform issues requiring research attention.</p>
17.30	<p>Closing</p> <ul style="list-style-type: none"> <li>• <a href="#">Mike Orszag</a>, Willis Towers Watson</li> </ul>

The conference will be followed by a cocktail reception from 17:45 to 19:00.